

Kristin H. Jain, Esq.  
Texas Bar No. 24010128  
khjain@jainlaw.com  
JAIN LAW & ASSOCIATES PLLC  
400 North Saint Paul Street, Suite 510  
Dallas, Texas 75201-6829  
Telephone: (214) 446-0330  
Facsimile: (214) 446-0321

*Local Counsel for NexPoint Advisors, L.P.*

Samuel A. Schwartz, Esq. (*pro hac vice* pending)  
Nevada Bar No. 10985  
saschwartz@nvfirm.com  
Athanasios E. Agelakopoulos, Esq. (*pro hac vice* pending)  
Nevada Bar No. 14339  
aagelakopoulos@nvfirm.com  
SCHWARTZ LAW, PLLC  
601 East Bridger Avenue  
Las Vegas, Nevada 89101-5805  
Telephone: (702) 385-5544  
Facsimile: (702) 442-9887

*Counsel for NexPoint Advisors, L.P.*

**IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT,  
L.P.,<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 19-34054-sgj11

NEXPOINT ADVISORS, L.P.,

Appellant.

Case No. 3:21-cv-03094-E

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<sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are 6725. The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850; Dallas, Texas 75201.

v.

TENEO CAPITAL, LLC,

Appellee.

**APPELLANT NEXPOINT ADVISORS, L.P.'S DISCLOSURE STATEMENT  
PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY  
PROCEDURE AND CERTIFICATE OF INTERESTED PERSONS PURSUANT TO  
RULE 8012.1 OF THE LOCAL BANKRUPTCY RULES FOR THE NORTHERN  
DISTRICT OF TEXAS**

Appellant NexPoint Advisors, L.P. (the “**Appellant**” or “**NexPoint**”), pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas (“**LBR**”), hereby submits the following Disclosure Statement and Certificate of Interested Persons:

1. Pursuant to Bankruptcy Rule 8012, NexPoint discloses that it is a nongovernmental corporate party. NexPoint Advisors GP, LLC is a nongovernmental corporate entity which serves as General Partner for NexPoint. No publicly held corporation owns ten percent (10%) or more of the equity interests in either NexPoint or NexPoint Advisors GP, LLC.

2. Pursuant to Bankruptcy Rule 8012, NexPoint discloses that Highland Capital Management, L.P. (the “**Reorganized Debtor**”) is a nongovernmental corporate entity. Strand Advisors, Inc. is a nongovernmental corporate entity which serves as General Partner for the Reorganized Debtor. No publicly held corporation owns ten percent (10%) or more of the equity interests in either the Reorganized Debtor or Strand Advisors, Inc.

3. Pursuant to LBR 8012.1, NexPoint certifies that the following persons, associations of persons, firms, partnerships, corporations, guarantors, insurers, affiliates, parent or subsidiary corporations, or other legal entities may be financially interested in the outcome of the appeal:

- a. NexPoint;
- b. Teneo Capital, LLC (the “**Appellee**”);
- c. the Reorganized Debtor; and
- d. all creditors of the Reorganized Debtor.

4. Appellant reserves the right to amend or supplement this Disclosure Statement and Certificate of Interested Persons as and if necessary or appropriate.

5. Pursuant to LBR 8012.1, the names of opposing counsel and their law firm(s) in this appeal are listed below:

Matthew A. Clemente, Esq.  
Illinois Bar No. 6255757  
mlemente@sidley.com  
Dennis M. Twomey, Esq.  
Illinois Bar No. (Unknown)  
dtwomey@sidley.com  
Alyssa Russell, Esq.  
Illinois Bar No. (Unknown)  
alyssa.russell@sidley.com  
SIDLEY AUSTIN LLP  
One South Dearborn Street  
Chicago, Illinois 60603-2302  
Telephone: (312) 853-7000  
Facsimile: (312) 853-7036

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Penny P. Reid, Esq.  
Texas Bar No. 15402570  
preid@sidley.com  
Paige Holden Montgomery, Esq.  
Texas Bar No. 24037131  
pmontgomery@sidley.com  
Juliana L. Hoffman, Esq.  
Texas Bar No. 24106103  
jhoffman@sidley.com  
SIDLEY AUSTIN LLP  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201-3351  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400

*Counsel for Appellee, Teneo Capital, LLC*

Dated: December 17, 2021.

By: /s/ Kristin H. Jain  
Kristin H. Jain, Esq.  
Texas Bar No. 24010128  
khjain@jainlaw.com  
JAIN LAW & ASSOCIATES PLLC  
400 North Saint Paul Street, Suite 510  
Dallas, Texas 75201-6829  
Telephone: (214) 446-0330  
Facsimile: (214) 446-0321

*Local Counsel for NexPoint Advisors, L.P.*

- and -

/s/ Samuel A. Schwartz  
Samuel A. Schwartz, Esq.  
Nevada Bar No. 10985  
saschwartz@nvfirm.com  
Athanasios E. Agelakopoulos, Esq.  
Nevada Bar No. 14339  
aagelakopoulos@nvfirm.com  
SCHWARTZ LAW, PLLC  
601 East Bridger Avenue  
Las Vegas, Nevada 89101  
Telephone: (702) 385-5544  
Facsimile: (702) 442-9887

*Counsel for NexPoint Advisors, L.P.*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on December 17, 2021, a true and correct copy of the foregoing *Appellant NexPoint Advisors, L.P.'s Disclosure Statement Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure and Certificate of Interested Persons Pursuant to Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas* was served electronically via the Court's ECF system upon all parties of interest requesting or consenting to such service in this case.

/s/ Kristin H. Jain

Kristin H. Jain, Esq.

Texas Bar No. 24010128

khjain@jainlaw.com

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